

Monday, 26 October 2020

**Notice of Prospectus Distribution of
"SIDMA S.A."**

The company with the name "SIDMA S.A." (hereinafter "**SIDMA**" or the "**Company**") hereby announces that as of 26.10.2020 it shall make available to investors the Prospectus which was approved during the meeting of the Board of Directors of the Hellenic Capital Market Commission held on 23.10.2020, and was drafted in accordance with Regulation (EU) 2017/1129 and Delegated Regulations (EU) 2019/979 and (EU) 2019/980, as in force, on the listing of the Company's 3,395,556 new ordinary, dematerialised, registered shares with voting rights (hereinafter the "**New Shares**") in the category "Supervision" of the Regulated Market of Athens Exchange (hereinafter "**ATHEX**") which were issued due to the share capital increase through contribution in kind of the assets and liabilities of "BITROS STEEL S.A.", which was decided by the Ordinary General Meeting of shareholders on 25.05.2020.

The Company's share capital was increased by €4,584,000.60 in accordance with the resolution of 16.10.2020 of the Company's Board of Directors, such amount corresponding to the fair value of the contributed assets and liabilities involving the trade and processing of steel products of BITROS STEEL S.A. through the issue and distribution of 3,395,556 new ordinary, dematerialised, registered shares with voting rights and a nominal value of €1.35 each, without the Company's old shareholders having any pre-emption right, at a selling price of €2.35766154476769 each.

The New Shares will be listed and admitted for trading in the category "Supervision" of the Regulated Market of the Athens Exchange (hereinafter "**ATHEX**").

On 23.10.2020, the ATHEX approved the listing of the new shares in the category "Supervision" of ATHEX Regulated Market.

Below is given the expected time schedule of the listing of the New Shares in the category "Supervision" of ATHEX Regulated Market.

| INDICATIVE DATE | EVENT |
|------------------------|---|
| 25 May 2020 | Ordinary General Meeting of SIDMA which approved the share capital increase |
| 29 June 2020 | Approval of the share capital increase by the Ministry of Development and Investments |
| 23 September 2020 | General Meeting of BITROS which approved the Contribution |
| 23 September 2020 | Meeting of the Board of Directors which specified the Selling Price |
| 16 October 2020 | Certification of payment of the Share Capital Increase by the Company's BoD |

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| 23 October 2020 | Approval of Prospectus by the BoD of the Hellenic Capital Market Commission |
| 23 October 2020 | Approval of listing and admission of the Company's New Shares for trading on ATHEX |
| 23 October 2020 | Notice about the trading effective date of the New Shares on ATHEX is published on the Daily Stock Exchange List |
| 26 October 2020 | Notice on distribution of Prospectus is published |
| 26 October 2020 | Publication of Prospectus (uploading on the websites of the Company, the Hellenic Capital Market Commission and ATHEX) |
| 27 October 2020 | Trading effective date of the Company's New Shares in the "Supervision" category of ATHEX Regulated Market |

The time schedule depends on unforeseeable factors and may vary. In this case, investors will be informed thereof through a Company notice.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 23.10.2020, will be made available to investors in accordance with Article 21(2) of Regulation (EU) 2017/1129 in electronic format on the following websites:

of ATHEX (<https://www.athexgroup.gr/el/web/guest/company-prospectus/-/select-company>),

of the Hellenic Capital Market Commission (http://www.hcmc.gr/el_GR/web/portal/elib/deltia), and

of the Company (<http://www.sidma.gr/index.php/el/ED>)

Moreover, the Prospectus will be also made available to investors, at no charge, in hard copy, if so requested, at the Company's offices (Address: 188 Megaridos Avenue, GR-19300, Aspropyrgos, Contact person: Mrs Ioanna Orkoula, tel.: 210-3498211).